CDI Activation Analysis Tool

New tool from Ex Libris

Ex Libris message for new tool

Dear colleagues,

The activation analysis tool is now available for your use.

The tool can be used to check - for a given CDI record in your results list - which collection activation in Alma or SFX caused it to appear and why it is flagged or not flagged as full text available.

Additional information about the tool and how to use it can be found here: https://cdi-rights-analysis.hosted.exlibrisgroup.com/client/help

The tool can be used for your own convenience and is of course not obligatory. If you choose to use it and require further assistance with understanding why a record appears, please add the link to the output page in your support case.

Our support teams are happy to assist if the output of the tool either surfaces a problem with your activations, or if it does not explain an issue you are trying to analyze.

Please do not open support cases for the use of the tool itself.
For general questions about CDI please contact cdi_info@exlibrisgroup.com

Description of the tool

https://cdi-rights-analysis.hosted.exlibrisgroup.com/client/help

The CDI Activation Analysis Tool aids in understanding which activations drive search results by analysing the published holdings files and the results of their processing into the CDI search systems.

There are two options to use this tool (see more details under "Using the Tool").

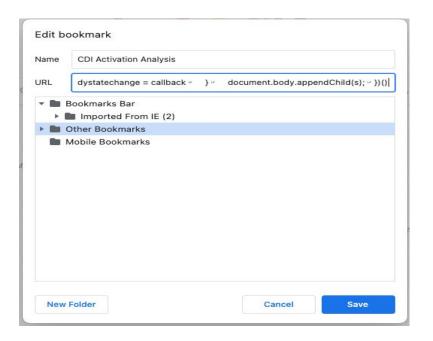
- 1. It can be accessed directly at https://cdi-rights-analysis.hosted.exlibrisgroup.com/client/create. You will need to fill in your institution PC key and the CDI record ID you would like to run the analysis for.
- 2. Alternatively, the tool can be used directly from the Primo search interface, after installing a bookmark in your browser (more information can be found in the 'Installation of the bookmark' section below). Please note that accessing the tool via the Primo interface may not work for all environments due to local customizations.

If the tool does not help you to understand why a specific CDI record appears in the result list (with or without Full text indication), please open a support case and add the link to the analysis to the case. Please note that support cannot help with troubleshooting the use of this tool itself.

Note that depending on the number of people using the tool simultaneously, it may take a while before the results are displayed.

Bookmark set up: Chrome

- 1. Right-clicks on Bookmarks
- 2. Click on Add Page
- 3. Enter in page name
- 4. Enter javascript in URL box
- 5. Save



Using Bookmark

- 1. Go to Primo page
- 2. Click on the saved bookmark
- 3. CDI Activation Analysis link appears
- 4. Click on link
- 5. Analysis page opens up and begin analysis process
- 6. Results are displayed

Full Text Links

These are the full text links that appear in

Primo: JSTOR and HeinOnline



Normal Crimes: Sociological Features of the Public Defender Office

Sudnow, David Social problems (Berkeley, Calif.), 1965-01-01, Vol.12 (3), p.255-276

PEER REVIEWED



Full text availability



JSTOR Archive Complimentary Collection

Available from 1953 volume: 1 issue: 1. Most recent 4 year(s) not available.

In response to COVID-19, there is complimentary access to CSU current students and



JSTOR Arts and Sciences VII

Available from 1953 volume: 1 issue: 1. Most recent 4 year(s) not available.



HeinOnline Criminal Justice & Criminology

Available from 1953 until 2009.



HeinOnline Law Journal Library

Available from 1953 until 2009.

Analysis of Full Text links: What is & isn't displaying

Tools displays which full text links do appear and which ones do not appear in Primo. Some collections are set up for search only and some are set up for full text activation.

Execution Details

• Library: 01CALS.01CALS_SJO.PPRD

• Record : cdi_proquest_journals_1301549069

• Status : Complete

CDI Results are due to the following activations:

DBID	Provider	Database Name ?	Rights Type	Portfolio	Requires Authentication for Search	Activation Type	Full Text Linking
AAYXX	CrossRef	CrossRef	DBID	-	No	Search Only	No
JSODD	JSTOR	JSTOR Archive Complimentary Collection	Title	53610241730002901	No	Full Access	Yes
JAA	JSTOR	JSTOR Arts & Sciences VII	Title	53445265600002901	No	Full Access	Yes
9EE	JSTOR	JSTOR Journal Hosting Program	Title	-	No	Search Only	No
ROX	Oxford University Press	Oxford University Press Journals All Titles (1996- Current)	Title	-	No	Search Only	No
BHHNA	ProQuest	Sociological Abstracts	DBID	-	Yes	Full Access	No
RHO	William S. Hein & Co., Inc.	HeinOnline Law Journal Library	Title	53506706860002901	No	Full Access	Yes

Link in Record

This is a link-in-record CDI record.

You will a get a report for CDI activation.



Access content in ProQuest

CDI Analysis for Link-in-Record

- This is the report for a Link-in-Record record.
- Both of the ProQuest DBID's are for ABI/Inform Collection in the NZ.
- The Yes for 7WY is the link-in-record full text link appearing in Primo.
- There is a Yes for Newsstream but this is not an hybrid collection.

Execution Details

· Library: 01CALS.01CALS SJO.PPRD

• Record : cdi_proquest_miscellaneous_1859928903

• Status : Complete

CDI Results are due to the following activations:

DBID	Provider	Database Name ?	Rights Type	Portfolio	Requires Authentication for Search	Activation Type	Text Linking
7WY	ProQuest	ABI/INFORM Collection	DBID	2	No	Full Access	Yes
ABSSA	ProQuest	ABI/INFORM Collection - hybrid linking	DBID	-	No	Full Access	No
CLPLZ	ProQuest	Global Newsstream	DBID	-	No	Full Access	Yes

Interpreting the Results

Use this to interpret the results of the report. I've been using it to test hybrid linking.

Column	Description			
DBID	Knowledge Base database associated with the activation			
Provider	The display name for the provider associated with the DBID			
Database Name	The display name for the DBID. The value 'Alma/SFX Local Collection' indicates this is a collection that you create locally in Alma (and that has portfolios that are published to CDI for discovery), or that has no DBID mapped to it on Alma/SFX. The name of the collection is not known to CDI in such a case and the collection therefore appears as Alma/SFX Local Collection.			
Rights Type	Values can be DBID (for rights that are taken from the collection level), or Title (for rights that are taken from individual title activations), or Both.			
Portfolio	For collections that calculate rights based on individual titles (portfolios), the Portfolio Id that caused the activation is listed.			
Requires Authentication	This is Yes if the Collection requires a subscription for searching. A user must be authenticated to see the content.			
Activation Type	This will be 'Full Access' if this collection was activated for full text (and included in the holdings or zero title file). This includes A&I databases if they were fully activated in Alma. For FullyFlexible, it will be 'Search Only' if the collection was activated for search and included in the searchable file. 'Search only' will not appear for EasyActive customers, since there is no searchable file.			
Full Text Linking	If 'yes' this item is available in full text from this collection. It will be 'No' even if the 'activation type' is 'full text' if this is a hybrid collection and this item is only available as a citation. It will also be 'No' if the collection is an A&I database, or if the collection has 'activation type' 'search only'.			

CDI Analysis Tool Wrap Up

- Recommend setting this up and playing around with it.
- It has been interesting to see why full text links appear and when they don't.
- I think as we move toward the hybrid collections, this will help explain why full text links appear.
- Does not help with broken links. *Use CTO or PNX troubleshooting.
- Ex Libris has said you can send the results link in a SalesForce case to help them troubleshoot issues.
- Quote from IGELU: "Easily check which activation in Alma is causing a specific record to appear in CDI"

Troubleshooting tips for Activation Analysis:

If clicking on the bookmark does not result in records showing a new link of 'CDI Activation Analysis'

- Check that the records are from CDI, and are not local records
- Check the URL field in your bookmark for any unexpected characters, such as encoding for spaces. If this is the case, copy the javascript into a text editor first and remove the spacing
- Add &noCustomization=true to your browser URL and select the bookmark again to see if the link appears, which will indicate that your local customizations are preventing display